

INVESTOR UPDATE



VISAKA INDUSTRIES LTD.

July 25, 2014

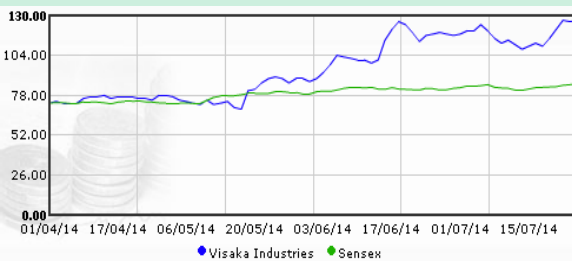
Sector: Building Products & Yarn

BSE	₹ 123.55
NSE	₹ 124.45

Stock Information

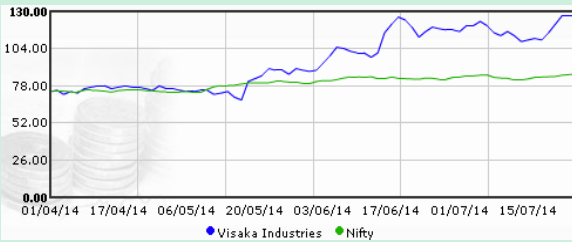
Market Cap	₹ 1,962.10 Mn
Eq Shares O/S (F.V. Rs10)	15.88 Mn
52 Week High / Low (BSE)	133.55 / 66.20
52 Week High / Low (NSE)	132.40 / 65.80
BSE Code	509055
NSE Code	VISAKAIND

Share Price Movement - Visaka Vs Sensex



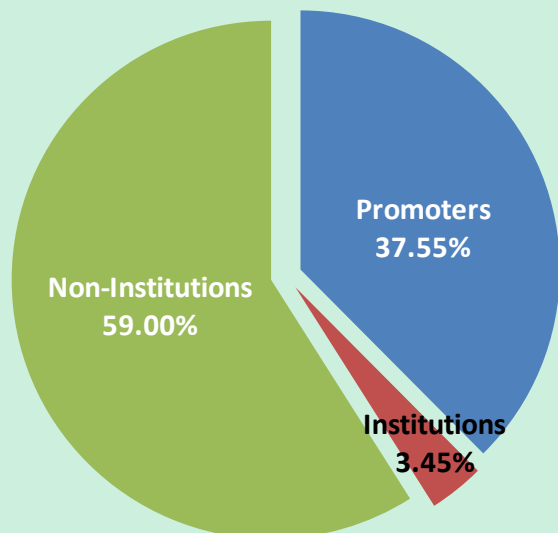
From 01-Apr-2014 to 25-Jul-2014

Share Price Movement - Visaka Vs Nifty



From 01-Apr-2014 to 25-Jul-2014

Shareholding Pattern as on 30 June, 2014



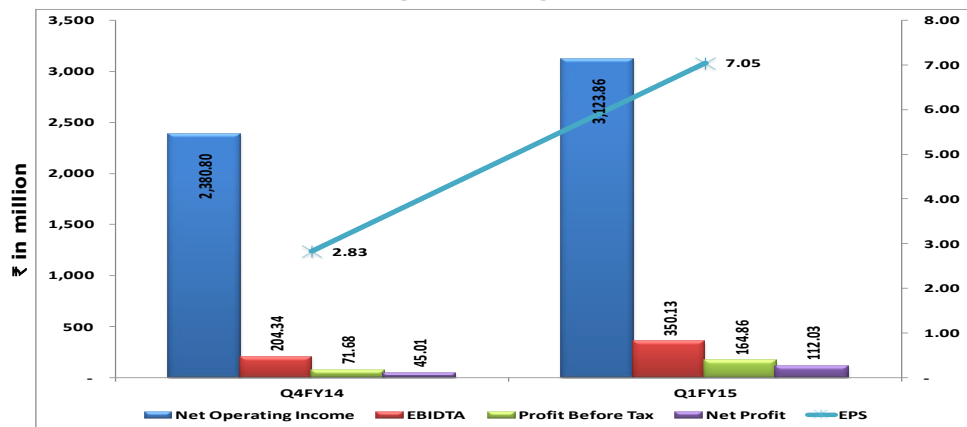
Financial Snapshot

- ⇒ On year-on-year basis, the Net Operating Income was higher at Rs 3,123.86 Mn in Q1FY15 as compared to Rs. 2,852.41 in Q1FY14. However, the Net Profit was down in Q1FY15 at Rs 112.03 Mn as against Rs 137.19 in Q1FY14 owing to higher depreciation.
- ⇒ On sequential basis, Net Operating Income was substantially higher at Rs 3,123.86 Mn in Q1FY15 as against Rs 2,380.80 Mn in Q4FY14.
- ⇒ Net Profit was higher at Rs 112.03 Mn in Q1FY15 as against Rs 45.01 Mn in Q4FY14.
- ⇒ EPS was up at Rs 7.05 Q1FY15 as against Rs 2.83 in Q4FY14.

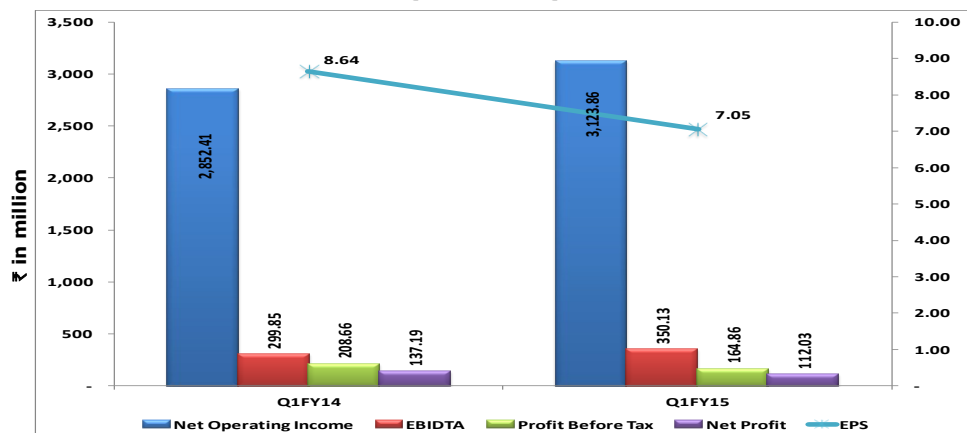
(₹ in million)

Particulars	Q1FY15	Q4FY14	% Change	Q1FY14	% Change
Net Operating Income	3,123.86	2,380.80	31.21%	2,852.41	9.52%
Other Income	8.30	34.09		5.61	
Total Income	3,132.16	2,414.89	29.70%	2,858.02	9.59%
Expenditure	2,782.03	2,210.55		2,558.17	
EBIDTA	350.13	204.34	71.34%	299.85	16.77%
Depreciation	136.21	61.90		48.59	
EBITA	213.92	142.44	50.18%	251.26	-14.86%
Interest	49.05	70.76		42.60	
Profit/Loss before Tax	164.86	71.68	130.00%	208.66	-20.99%
Tax	52.83	26.67		71.47	
Net Profit/Loss	112.03	45.01	148.90%	137.19	-18.33%
Earning Per Share (₹)	7.05	2.83	149.12%	8.64	-18.40%

Q4FY14 Vs Q1FY15



Q1FY14 Vs Q1FY15



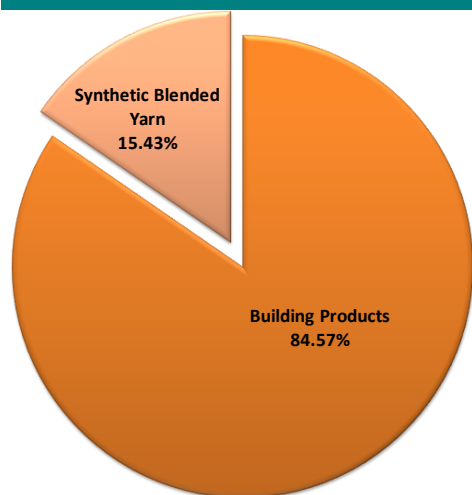


Financial performance as on June 30, 2014

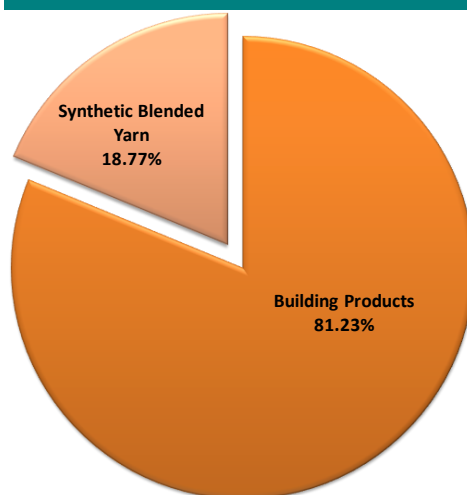
(₹ in Million)

Particulars	Quarter Ended			Year Ended
	30-06-2014	31-03-2014	30-06-2013	31-03-2014
1) Revenue from Operations	3,123.86	2,380.80	2,852.41	8,921.03
2) Other Income	8.30	34.09	5.61	53.59
3) Total Income	3,132.16	2,414.89	2,858.02	8,974.62
4) Expenses				
(a) Cost of materials consumed	1,652.35	1,341.74	1,552.41	5,249.87
(b) Purchases of stock-in-trade	3.92	3.66	1.03	10.13
(c) Changes in inventories of FG, WIP & Stock-in-trade	277.90	140.03	281.30	341.30
(d) Employee benefits expense	171.07	130.24	151.65	520.02
(e) Other Expenses	676.79	594.88	571.78	2,226.79
Total Expenses	2,782.03	2,210.55	2,558.17	8,348.11
5) Profit before depreciation, interest, and taxes (3-4)	350.13	204.34	299.85	626.51
6) Depreciation	136.21	61.90	48.59	224.56
7) Profit after depreciation but before interest, Exceptional Items (5-6)	213.92	142.44	251.26	401.94
8) Finance Cost	49.05	70.76	42.60	213.99
9) Profit after interest but before Exceptional Items (7-8)	164.86	71.68	208.66	187.95
10) Exceptional Items	0.00	0.00	0.00	0.00
11) Profit before Tax (9-10)	164.86	71.68	208.66	187.95
12) Tax Expense	52.83	26.67	71.47	68.28
13) Profit after Tax (11-12)	112.04	45.01	137.19	119.68
14) Extraordinary Items	0.00	0.00	0.00	0.00
15) Net Profit / (Loss) (13-14)	112.04	45.01	137.19	119.68
Earnings Per Equity Share				
Basic	7.05	2.83	8.64	7.54
Diluted	7.05	2.83	8.64	7.54

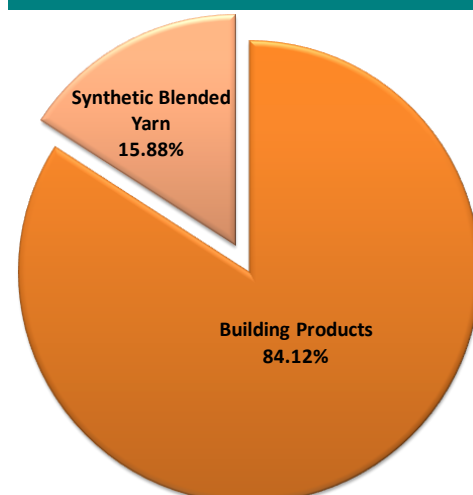
Revenue Break-up for Q1 FY15



Revenue Break-up for Q4 FY14



Revenue Break-up for Q1 FY14





Shareholding Pattern as on 30th June, 2014

Category of Shareholder	No. of Share holders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	5,964,255	5,964,255	37.56	37.56	1,100,000	18.44
Sub Total	3	5,964,255	5,964,255	37.56	37.56	1,100,000	18.44
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	3	5,964,255	5,964,255	37.56	37.56	1,100,000	18.44
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	5	2,118	0	0.01	0.01	0	0.00
Financial Institutions / Banks	9	199,921	196,571	1.26	1.26	0	0.00
Foreign Institutional Investors	3	345,411	345,411	2.18	2.18	0	0.00
Sub Total	17	547,450	541,982	3.45	3.45	0	0.00
(2) Non-Institutions							
Bodies Corporate	422	3,603,854	3,588,744	22.69	22.69	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	14,144	4,262,401	3,774,053	26.84	26.84	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	39	1,287,724	1,234,814	8.11	8.11	0	0.00
Any Others (Specify)	244	215,268	214,098	1.36	1.36	0	0.00
Non Resident Indians	174	175,962	174,792	1.11	1.11	0	0.00
Clearing Members	70	39,306	39,306	0.25	0.25	0	0.00
Sub Total	14,869	9,369,247	8,811,709	59.00	59.00	0	0.00
Total Public shareholding (B)	14,886	9,916,697	9,353,691	62.44	62.44	0	0.00
Total (A)+(B)	14,889	15,880,952	15,317,946	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	14,889	15,880,952	15,317,946	0.00	100.00	1,100,000	6.93

